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## HONORABLE WHITMAN L. HOLT

## *Co-Counsel to Debtors and Debtors in Possession*

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Portland, OR 97205  
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\*Admitted *Pro Hac Vice*

## *Proposed Co-Counsel to Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF WASHINGTON**

In re:

## ICAP ENTERPRISES, INC., *et al.*,

## Debtors.<sup>1</sup>

## Chapter 11

Lead Case No. 23-01243-WLH11  
Jointly Administered

**SECOND MONTHLY FEE  
APPLICATION OF O'MELVENY &  
MYERS LLP FOR ALLOWANCE  
AND PAYMENT OF INTERIM  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD OF MARCH 1,**

<sup>1</sup> The Debtors (along with their case numbers) are iCap Enterprises, Inc. (23-01243-11); iCap Pacific NW Management, LLC (23-01261-11); iCap Vault Management, LLC (23-01258-11); iCap Vault, LLC (23-01256-11); iCap Vault 1, LLC (23-01257-11); Vault Holding 1, LLC (23-01265-11); iCap Investments, LLC (23-01255-11); iCap Pacific Northwest Opportunity and Income Fund, LLC (23-01248-11); iCap Equity, LLC (23-01247-11); iCap Pacific Income 4 Fund, LLC (23-01251-11); iCap Pacific Income 5 Fund, LLC (23-01249-11); iCap Northwest Opportunity Fund, LLC (23-01253-11); 725 Broadway, LLC (23-01245-11); Senza Kenmore, LLC (23-01254-11); iCap Campbell Way, LLC (23-01250-11); UW 17th Ave, LLC (23-01267-11); iCap Broadway, LLC (23-01252-11); VH 1121 14th LLC (23-01264-11); VH Senior Care LLC (23-01266-11); VH Willows Townhomes LLC (23-01262-11); iCap @ UW, LLC (23-01244-11); VH 2nd Street Office, LLC (23-01259-11); VH Pioneer Village LLC (23-01263-11); iCap Funding LLC (23-01246-11); iCap Management LLC (23-01268-11); iCap Realty, LLC (23-01260-11); Vault Holding, LLC (23-01270-11); iCap Pacific Development LLC (23-01271-11); iCap Holding LLC (23-01272-11); iCap Holding 5 LLC (23-01273-11); iCap Holding 6 LLC (23-01274-11); Colpitts Sunset, LLC (23-01432-11); CS2 Real Estate Development LLC (23-01434-11); and iCap International Investments, LLC (23-01464-11).

**O'MELVENY & MYERS LLP SECOND  
MONTHLY FEE APPLICATION FOR THE  
PERIOD OF MARCH 1, 2024 THROUGH  
MARCH 31, 2024**

BLACK HELTERLINE LLP  
805 SW BROADWAY  
SUITE 1900  
PORTLAND, OR 97205  
TELEPHONE: 503 224-5560

**2024 THROUGH MARCH 31, 2024**

[No Hearing Required Pursuant to  
L.B.R. 2002-1(c)(1)]

O’Melveny & Myers LLP (“OMM”) submits this *Second Monthly Fee Application of O’Melveny & Myers, LLP for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period of March 1, 2024 through March 31, 2024* (the “Application” and the “Application Period,” respectively) for work performed for the above-captioned debtors and debtors in possession (the “Debtors”). In support of the Application, OMM respectfully represents as follows:

1. On February 22, 2024, the Debtors were authorized to employ OMM as co-counsel to the Debtors, effective as of January 16, 2024 [ECF No. 461]. OMM hereby applies to the court for allowance and payment of interim compensation for services rendered and reimbursement of expenses incurred during the Application Period.

2. OMM billed a total of \$501,420.36 in fees and expenses during the Application Period. The total fees represent 411.0 hours expended during the Application Period. These fees and expenses break down as follows:

<b>Period</b>	<b>Fees</b>	<b>Expenses</b>	<b>Total</b>
March 1, 2024 – March 31, 2024	\$499,918.00	\$1,502.36	\$501,420.36

3. Accordingly, OMM seeks allowance of interim compensation in the total amount of \$501,420.36 at this time. This total is comprised of \$499,918.00 (the fees for services rendered) plus \$1,502.36 (the expenses incurred). OMM will only apply 80% of the fees paid to outstanding invoices and will hold the additional 20% of the fees in trust pending approval of such fees through a quarterly interim fee application.

**O'MELVENY & MYERS LLP SECOND  
MONTHLY FEE APPLICATION FOR THE  
PERIOD OF MARCH 1, 2024 THROUGH  
MARCH 31, 2024 - PAGE 2**

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TELEPHONE: 503.224.5560

1       4. Attached as Exhibit A to this Application is the name of each professional  
2 who performed services in connection with these cases during the Application Period  
3 and the hourly rate for each such professional. Attached as Exhibit B to this Application  
4 are the detailed time and expense statements for the Application Period.

5       5. OMM has served a copy of this Application on the applicable notice parties  
6 (the “Notice Parties”) set forth in the *Order Granting Debtors’ Motion for Order*  
7 *Establishing Interim Fee Application and Expense Reimbursement Procedures* that was  
8 entered on November 17, 2023 [ECF No. 168] (“Compensation Procedures Order”).  
9 The Application was mailed by first class mail, postage prepaid, on or about May 24,  
10 2024. Notice of the filing of this Application was served on the foregoing parties as well  
11 as any party who has requested special notice in these chapter 11 cases as of the date of  
12 the notice. The notice was mailed by first class mail, postage prepaid, on or about May  
13 24, 2024.

14       6. Pursuant to the Compensation Procedures Order, the Debtors are  
15 authorized, but not directed, to make the payment requested herein without a further  
16 hearing or order of this court unless an objection to this Application is filed with the  
17 court and served upon the Notice Parties within 14 calendar days after the date of  
18 mailing of the notice of this Application. If such an objection is filed, the Debtors are  
19 authorized, but not directed, to pay 100% of the uncontested fees and expenses without  
20 further order of the court. If no objection is filed, the Debtors are authorized, but not  
21 directed, to pay 100% of all fees and expenses requested in the Application without  
22 further order of the court; provided, however, that in either case, OMM will hold 20%  
23 of the amount of the fees paid in trust pending approval of such fees through a quarterly  
24 interim fee application.

25       7. The interim compensation and reimbursement of expenses sought in this  
26 Application are not final. Upon the conclusion of these cases, OMM will seek fees and

**O’MELVENY & MYERS LLP SECOND  
MONTHLY FEE APPLICATION FOR THE  
PERIOD OF MARCH 1, 2024 THROUGH  
MARCH 31, 2024 - PAGE 3**

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1 reimbursement of the expenses incurred for the totality of the services rendered in these  
2 cases. Any interim fees or reimbursement of expenses approved by this court and  
3 received by OMM will be credited against such final fees and expenses as may be  
4 allowed by this court.

5 OMM respectfully requests that the Debtors pay compensation to OMM  
6 as requested herein pursuant to and in accordance with the terms of the Compensation  
7 Procedures Order.

8  
9 DATED this 24th day of May 2024.

10 O'MELVENY & MYERS LLP  
11

12 By /s/Julian I. Gurule  
13 JULIAN I. GURULE (Admitted *Pro Hac Vice*)  
14 O'MELVENY & MYERS LLP  
15

*Co-Counsel to Debtors and Debtors in Possession*

16  
17 Submitted by:  
18

19 BLACK HELTERLINE LLP  
20

21 By /s/Oren B. Haker  
22 OREN B. HAKER, WSBA No. 48725  
23 BLACK HELTERLINE LLP  
24

25  
26 *Proposed Co-Counsel to Debtors and  
Debtors in Possession*

**O'MELVENY & MYERS LLP SECOND  
MONTHLY FEE APPLICATION FOR THE  
PERIOD OF MARCH 1, 2024 THROUGH  
MARCH 31, 2024 - PAGE 4**

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## Exhibit A

Timekeeper	Rate	Total Hours	Total Fees
Julian Gurule	\$1,245.00*	86.5	\$107,692.50
Madhu Pocha	\$1,425.00	76.2	\$108,585.00
Jorge deNeve	\$1,450.00	11.6	\$16,820.00
Diana M. Perez	\$1,385.00	20.9	\$28,946.50
Patrick J. Jones	\$1,250.00	81.5	\$101,875.00
Samantha M. Indelicato	\$1,250.00	46.8	\$58,500.00
Aly Bailey	\$980.00	72.9	\$71,442.00
Sharlean Perez	\$510.00	5.7	\$2,907.00
Victor M. Navarro	\$350.00	5.9	\$2,065.00
Wesley Long	\$265.00	0.4	\$106.00
Cara Henley Johnson	\$415.00	2.6	\$1,079.00
<b>Additional Discount</b>			<b>(\$100.00)</b>
<b>Total</b>		<b>411</b>	<b>\$499,918.00</b>

*\*Discounted Hourly Rate*

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MONTHLY FEE APPLICATION FOR THE  
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MARCH 31, 2024**

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## Exhibit B

**O'MELVENY & MYERS LLP SECOND  
MONTHLY FEE APPLICATION FOR THE  
PERIOD OF MARCH 1, 2024 THROUGH  
MARCH 31, 2024**

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O'Melveny & Myers LLP  
400 South Hope Street  
18<sup>th</sup> Floor  
Los Angeles, CA 90071-2899

T: +1 213 430 6000  
F: +1 213 430 6407  
omm.com

Taxpayer ID: 95-1066597

LANCE MILLER  
ICAP ENTERPRISES, INC.

April 30, 2024  
OMM Matter: 0409314-00001  
Invoice: 1173503  
Contact: DIANA M. PEREZ

**DEBTOR MATTERS**

For Professional Services Rendered Through March 31, 2024

Total Fees	\$500,018.00
Additional Discount	(100.00)
<b>Total Fees After Adjustment</b>	<b>\$499,918.00</b>
Total Disbursements	\$1,502.36
<b>Total Current Invoice</b>	<b>\$501,420.36</b>

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Due upon receipt. Please remit to:

**By Mail:** O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436

**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33

**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0409314-00001 / 1173503 number in Advice**

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Austin • Century City • Dallas • Houston • Los Angeles • Newport Beach • New York • San Francisco • Silicon Valley • Washington, DC  
Beijing • Brussels • Hong Kong • London • Seoul • Shanghai • Singapore • Tokyo

Client: ICAP ENTERPRISES, INC.  
 Matter Name: DEBTOR MATTERS  
 Matter: 0409314-00001

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## DEBTOR MATTERS

For Professional Services Rendered Through March 31, 2024

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
<b>B110 CASE ADMINISTRATION</b>			
03/01/24	J GURULE	CALL WITH K. TARAZI RE FILINGS	0.1
03/02/24	J GURULE	DRAFT REVISIONS TO STATUS REPORT	0.4
03/02/24	J GURULE	EMAILS WITH M. POCHA AND K. TARAZI RE STATUS CONFERENCE	0.1
03/02/24	D PEREZ	REVIEW/COMMENT ON MARCH 4TH STATUS REPORT	0.5
03/03/24	J GURULE	CALLS WITH K. TARAZI (MULTIPLE) RE TODAY'S FILINGS	0.1
03/05/24	J GURULE	CALL WITH L. L. MILLER RE STATUS	0.2
03/11/24	A BAILEY	DRAFT STATUS REPORT FOR 3/12 HEARING	0.5
03/11/24	J GURULE	REVIEW AND COMMENT ON STATUS REPORT	0.2
03/11/24	J GURULE	CALL WITH L. MILLER RE STATUS	0.3
03/11/24	J GURULE	CALL WITH K. TARAZI RE STATUS REPORT	0.1
03/12/24	J GURULE	CALL WITH K. TARAZI RE POST-HEARING STATUS	0.2
03/13/24	J GURULE	INTERNAL EMAILS RE SCHEDULING, HEARING	0.1
03/13/24	J GURULE	CALL WITH L. MILLER RE STATUS	0.2
03/14/24	J GURULE	CALL WITH L. L. MILLER RE NEXT STEPS	0.4
03/15/24	J GURULE	CALL WITH D. MARK RE WORK STREAMS	0.2
03/15/24	J GURULE	CALL WITH L. MILLER RE STATUS	0.5
03/18/24	J GURULE	FOLLOW UP WITH D PEREZ RE CASE STATUS	0.2
03/21/24	S INDELICATO	FOLLOW UP WITH D PEREZ RE STRATEGY AND NEXT STEPS	0.2
03/22/24	J GURULE	CALL WITH L. L. MILLER RE STATUS	0.1
03/26/24	J GURULE	REVIEW AND REVISE STATUS REPORT, RELATED CORRESPONDENCE	0.4
03/26/24	J GURULE	MULTIPLE CALLS WITH L. MILLER RE STRATEGY	0.4
03/26/24	M POCHA	REVIEW DRAFT STATUS REPORT FOR MARCH 27 HEARING	0.2
03/26/24	A BAILEY	DRAFT DEBTORS STATUS REPORT FOR MARCH 27 HEARING	0.7
03/27/24	J GURULE	CALL WITH L. MILLER RE STRATEGY	0.2
03/28/24	J GURULE	CALL WITH K. TARAZI RE OPEN ITEMS	0.2
03/28/24	J GURULE	CALL WITH J. DENEVE RE STATUS AND RESPONSES	0.2
03/29/24	J GURULE	CALL WITH L. MILLER RE STRATEGY	0.1
03/29/24	D PEREZ	REVIEW AND COMMENT ON ICAP CASE CALENDAR	0.4

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 Matter Name: DEBTOR MATTERS  
 Matter: 0409314-00001

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/29/24	S INDELICATO	DRAFT AND REVISE CRITICAL DATES CALENDAR (0.4); REVIEW DOCKET RE: MATTERS ON CALENDAR AND RELATED OBJECTION DEADLINES (0.8)	1.2
<b>Total</b>	<b>B110 CASE ADMINISTRATION</b>		<b>8.6</b>
<b>B120 ASSET ANALYSIS &amp; RECOVERY</b>			
03/01/24	J GURULE	FINAL REVIEW OF PONZI FILINGS	0.2
03/01/24	M POCHA	REVIEW AND PROVIDE COMMENTS REGARDING S. HO DECLARATION AND L. MILLER CUSTODIAL DECLARATIONS IN SUPPORT OF PONZI FINDINGS	0.4
03/01/24	J GURULE	REVIEW PONZI BRIEF AND RELATED CORRESPONDENCE	0.3
03/01/24	P JONES	ATTEND TEAM MEETING WITH OMM AND BUCHALTER TO DISCUSS STRATEGY FOR MOTION TO TERMINATE CONSULTING AGREEMENT WITH CHRISTENSEN, COMPLAINT FOR TURNOVER, AND OTHER FILINGS AHEAD OF STATUS CONFERENCE	0.6
03/01/24	M POCHA	CONFER WITH D. MARK, D. MAYER, P. JONES, A. BAILEY AND K. TARAZI ON FINALIZING PONZI BRIEF AND SUPPORTING DECLARATIONS	0.6
03/01/24	A BAILEY	REVISE MOTION TO EXPEDITE AND TURNOVER COMPLAINT PER M. POCHA'S COMMENTS	0.9
03/01/24	A BAILEY	LITIGATION STRATEGY CALL WITH BUCHALTER (D. MAYER; D. MARK), M. POCHA, AND P. JONES REGARDING PONZI FILINGS	0.6
03/01/24	M POCHA	EMAILS WITH J. GURULE AND LITIGATION TEAM REGARDING CASE STRATEGY	0.3
03/01/24	S PEREZ	REVIEW SUPPLEMENTAL BRIEF REGARDING PONZI SCHEME FINDINGS TO CONFIRM BLUE BOOK FORMAT OF CASE REFERENCES AND CONFIRM ACCURACY OF QUOTATIONS, PAGE, PARAGRAPH AND FACT REFERENCES.	5.7
03/01/24	M POCHA	FURTHER REVIEW AND REVISE COMPLAINT FOR TURNOVER OF LAPTOPS	0.2
03/02/24	A BAILEY	DRAFT PROPOSED ORDER ON MOTION TO EXPEDITE TURNOVER COMPLAINT	1.0
03/03/24	J GURULE	CALL WITH M. POCHA AND K. TARAZI IN PREP FOR SALE HEARING AND STATUS CONFERENCE RE PONZI FILINGS	0.7
03/03/24	J GURULE	CORRESPONDENCE WITH M. LESNICK RE TURNOVER	0.1
03/03/24	M POCHA	REVIEW AND REVISE MEET AND CONFER CORRESPONDENCE TO CHRISTENSEN'S COUNSEL REGARDING TURNOVER DISPUTE	0.2
03/03/24	M POCHA	REVIEW CASE FILES AND COURT FILINGS TO PREPARE FOR MARCH 4 HEARING WITH COURT	0.8
03/03/24	A BAILEY	REVISE AND FINALIZE FOR FILING COMPLAINT FOR TURNOVER OF PROPERTY	1.1
03/03/24	A BAILEY	REVISE AND FINALIZE FOR FILING MOTION TO SHORTEN DEADLINES ON COMPLAINT FOR TURNOVER OF PROPERTY	1.0

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 Matter: 0409314-00001

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/03/24	J GURULE	CALL WITH D. MARK RE J. KINRICH REPORT	0.1
03/03/24	M POCHA	CALL WITH K. TARAZI REGARDING TURNOVER COMPLAINT ADVERSARY PROCEEDING	0.1
03/04/24	M POCHA	CONFERENCE AND EMAILS WITH J. GURULE REGARDING CASE STRATEGY	0.8
03/04/24	J GURULE	CALL WITH M. POCHA RE LITIGATION STRATEGY	0.5
03/04/24	M POCHA	PREPARE FOR HEARING AND STATUS CONFERENCE WITH COURT REGARDING EX PARTE SCHEDULING MOTIONS AND DRAFT TALKING POINTS	1.1
03/05/24	M POCHA	CONFER WITH P. JONES AND A. BAILEY REGARDING PREPARATION FOR MARCH 27 HEARING	0.6
03/05/24	J GURULE	CALL WITH L. MILLER RE LITIGATION STRATEGY	0.1
03/05/24	A BAILEY	REVIEW BACKGROUND MATERIALS RE: WITNESSES FOR 3/27 HEARING AS CROSS EXAMINATION PREPARATION	0.9
03/05/24	A BAILEY	CALL WITH M. POCHA AND P. JONES REGARDING STRATEGY FOR EVIDENTIARY HEARING PREPARATION	0.6
03/05/24	A BAILEY	RESEARCH PRIVILEGE ISSUES RAISED BY CHRISTENSEN FOR BRIEFING ON TURNOVER COMPLAINT	1.5
03/05/24	W LONG	CONDUCT [REDACTED] [REDACTED] PER A. BAILEY FOR PONZI HEARING	0.4
03/05/24	C JOHNSON	BACKGROUND RESEARCH INTO TWO WITNESSES FOR A. BAILEY FOR PONZI HEARING	1.4
03/06/24	J GURULE	EMAILS AND CALL WITH M POCHA RE OPEN ITEMS	0.6
03/06/24	M POCHA	CONFERENCE AND EMAILS WITH J. GURULE REGARDING LITIGATION STRATEGY	0.5
03/06/24	A BAILEY	PREPARE FOR WITNESS PREPARATION MEETING WITH L. L. MILLER AND S. HO ON 3/7	1.6
03/06/24	A BAILEY	CONTINUE REVIEWING BACKGROUND MATERIALS RE: WITNESSES FOR 3/27 HEARING AS CROSS EXAMINATION PREPARATION	1.2
03/06/24	M POCHA	REVIEW COURT FILINGS, CASE LAW, AND CASE FILES TO PREPARE FOR MARCH 27 EVIDENTIARY HEARING (0.8); DRAFT NOTES REGARDING SAME (0.8)	1.6
03/06/24	C JOHNSON	ADDITIONAL BACKGROUND RESEARCH INTO TWO WITNESSES FOR A. BAILEY FOR PONZI HEARING	1.2
03/07/24	J GURULE	EMAILS WITH M. LESNICK RE ISSUES	0.1
03/07/24	J GURULE	ATTEND L. MILLER DEPO PREP AND STRATEGY	2.0
03/07/24	M POCHA	ANALYZE L. MILLER AND S. HO DECLARATIONS AND CASE FILES TO PREPARE WITNESS DIRECTS AND MOCK CROSS EXAMINATION	2.4
03/07/24	P JONES	ATTEND PREP SESSION WITH J. GURULE, M. POCHA, A. BAILEY, L. MILLER AND S. HO FOR MARCH 27 PONZI HEARING	2.0
03/07/24	M POCHA	CALL WITH G. DYER OF US TRUSTEE'S OFFICE TO DISCUSS POTENTIAL DUE PROCESS ISSUES WITH PONZI HEARING	0.4

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**EXHIBIT B**

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Client: ICAP ENTERPRISES, INC.  
 Matter Name: DEBTOR MATTERS  
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04/30/24  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/07/24	M POCHA	LEAD WITNESS PREPARATION MEETING FOR MARCH 27 HEARING WITH L. L. MILLER, S. HO (PARTIAL), J. GURULE, A. BAILEY AND P. JONES	2.0
03/07/24	A BAILEY	MEETING WITH L. MILLER, S. HO, M. POCHA, J. GURULE, AND P. JONES TO PREPARE L. MILLER AND S. HO TO TESTIFY AT EVIDENTIARY HEARING	2.0
03/07/24	A BAILEY	RESEARCH CASELAW SUPPORTING THAT A PONZI FINDING MAY BE MADE IN A CONTESTED MATTER AND MID-PROCEEDING	2.0
03/08/24	J GURULE	CALL WITH D. MARK RE LITIGATION STRATEGY	0.2
03/08/24	M POCHA	CALL WITH M. LESNICK AND J. GURULE REGARDING TURNOVER OF C. CHRISTENSEN'S ICAP COMPUTERS	0.3
03/08/24	A BAILEY	DRAFT DEBTOR'S RESPONSE TO CHRISTENSEN'S EVIDENTIARY OBJECTIONS TO L. MILLER DECLARATION	1.9
03/08/24	J GURULE	CALL WITH M LESNICK AND M. POCHA RE LAPTOP COMPLAINT	0.2
03/08/24	A BAILEY	CONTINUE RESEARCHING CASELAW SUPPORTING THAT A PONZI FINDING MAY BE MADE IN A CONTESTED MATTER AND MID-PROCEEDING	2.9
03/09/24	A BAILEY	CONTINUE DRAFTING DIRECT OUTLINE FOR L. MILLER'S DIRECT	0.7
03/09/24	A BAILEY	CONTINUE DRAFTING DEBTOR'S RESPONSE TO CHRISTENSEN'S EVIDENTIARY OBJECTIONS TO L. MILLER DECLARATION	2.9
03/09/24	A BAILEY	REVIEW AND ANALYZE EMAILS BETWEEN L. MILLER AND C. CHRISTENSEN AS PREPARATION FOR L. MILLER'S TESTIMONY AT EVIDENTIARY HEARING	1.1
03/09/24	A BAILEY	DRAFT SUMMARY OF CASELAW SUPPORTING THAT A PONZI FINDING MAY BE MADE IN A CONTESTED MATTER AND MID-PROCEEDING	0.4
03/10/24	M POCHA	REVIEW EVIDENTIARY OBJECTIONS AND REVISE RESPONSES	0.5
03/10/24	A BAILEY	DRAFT RESPONSES TO EVIDENTIARY OBJECTIONS AND REVISE SAME PER M. POCHA'S COMMENTS	2.2
03/11/24	J GURULE	PREP FOR 3/12 HEARING AND RELATED EMAILS	0.8
03/11/24	D PEREZ	REVIEW UST RESPONSE TO DIP MOTION/PONZI FINDINGS BRIEF	0.3
03/11/24	M POCHA	REVIEW NOTICE REGARDING PONZI FINDINGS AND HEARING AND COMMENTS FROM COUNSEL FOR CREDITORS' COMMITTEE	0.2
03/11/24	M POCHA	REVIEW AND DRAFT COMMENTS REGARDING US TRUSTEE'S OBJECTION TO DIP MOTION AND PONZI HEARING	0.3
03/11/24	A BAILEY	REVIEW AND ANALYZE EMAILS BETWEEN L. MILLER AND C. CHRISTENSEN AS PREPARATION FOR L. MILLER'S TESTIMONY AT EVIDENTIARY HEARING	1.0

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**By Mail:** O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0409314-00001 / 1173503 number in Advice**

**EXHIBIT B**

**Pg 14 of 25**

Client: ICAP ENTERPRISES, INC.  
 Matter Name: DEBTOR MATTERS  
 Matter: 0409314-00001

04/30/24  
 Invoice: 1173503  
 Page No. 6

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/12/24	A BAILEY	DRAFT SUMMARY OF [REDACTED]	3.0
03/13/24	J GURULE	CALL WITH L. MILLER AND LITIGATION TEAM RE DEBRIEF FROM STATUS CONFERENCE AND NEXT STEPS	0.8
03/13/24	M POCHA	CONFER WITH L. L. MILLER, J. GURULE, P. JONES, A. BAILEY, D. PEREZ, AND S. INDELICATO REGARDING STRATEGY AND DISCOVERY RELATED TO DIP AND PONZI HEARING	0.8
03/13/24	M POCHA	EMAILS WITH TEAM REGARDING PREPARATION FOR DIP AND 9019 HEARING	0.4
03/13/24	M POCHA	ANALYZE L. MILLER DECLARATIONS AND EXHIBITS FOR HIS DIRECT EXAMINATION AND CROSS PREPARATION	3.3
03/13/24	M POCHA	CONFER WITH J. GURULE, J. DENEVE, AND COUNSEL FOR C. CHRISTENSEN REGARDING TURNOVER OF ICAP COMPUTERS	0.5
03/13/24	V NAVARRO	PREPARE NEW FIRMEX DATA ROOM	1.1
03/13/24	P JONES	ATTEND TEAM MEETING REGARDING DEBRIEF FROM STATUS CONFERENCE AND NEXT STEPS	0.8
03/13/24	D PEREZ	CALL WITH OMM TEAM AND L. MILLER RE: NEXT STEPS FOR PONZI RULINGS (.8); PREPARE COVER SHEET FOR DATA ROOM (.5); EMAILS WITH OMM TEAM RE: SAME (.2)	1.5
03/13/24	S INDELICATO	CALL L. MILLER, J. GURULE, M. POCHA, D. PEREZ, P. JONES, AND A. BAILEY RE: STRATEGY AND DISCOVERY RELATED TO DIP AND PONZI HEARING	0.8
03/13/24	J DENEVE	CONFER WITH J. GURULE, M. POCHA, AND COUNSEL FOR C. CHRISTENSEN (P. OFFENBECHER AND M. LESNICK) RE: TURNOVER COMPLAINT	0.5
03/13/24	A BAILEY	TEAM CALL REGARDING STRATEGY AFTER 3/12 STATUS CONFERENCE	0.8
03/13/24	A BAILEY	REVIEW MATERIALS FROM S. HO AND ASSESS OPTIONS FOR DATA ROOM	0.7
03/13/24	M POCHA	PREPARE MOCK CROSS EXAMINATION FOR L. MILLER	2.6
03/13/24	J GURULE	EMAILS WITH M. LESNICK AND M. POCHA RE: TURNOVER	0.1
03/13/24	A BAILEY	CALL WITH PRACTICE SUPPORT REGARDING FIRMEX	0.3
03/13/24	A BAILEY	BEGIN DRAFTING CROSS EXAM PREPARATION MODULES FOR L. L. MILLER	2.7
03/13/24	J GURULE	CALL WITH C. CHRISTENSEN LAWYERS RE TURNOVER (PARTIAL)	0.4
03/14/24	M POCHA	CONTINUE TO PREPARE MOCK CROSS EXAMINATION MODULES FOR L. MILLER WITNESS PREPARATION	2.4
03/14/24	M POCHA	CONTINUE TO ANALYZE L. MILLER DECLARATIONS AND EXHIBITS FOR HIS DIRECT EXAMINATION AND CROSS PREPARATION	2.8
03/14/24	M POCHA	REVIEW STRATEGY FOR DATA ROOM FOR DIP AND 9019 MOTIONS	0.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/14/24	A BAILEY	DRAFT CROSS EXAM PREPARATION MODULES FOR L. MILLER BASED ON REVIEW OF MILLER DECLARATION AND SUPPLEMENTAL BRIEF IN SUPPORT OF DIP MOTION	2.0
03/14/24	A BAILEY	REVIEW AND ANNOTATE SUPPLEMENTAL BRIEF IN SUPPORT OF DIP MOTION TO IDENTIFY AVENUES FOR CROSS EXAMINATION	1.0
03/14/24	A BAILEY	REVIEW AND ANNOTATE SUPPLEMENTAL DECLARATION OF L. MILLER TO IDENTIFY AVENUES FOR CROSS EXAMINATION	2.5
03/15/24	J GURULE	ATTEND L. MILLER DEPO PREP	1.8
03/15/24	M POCHA	ANALYZE S HO DECLARATION AND EXHIBITS TO PREPARE DIRECT EXAMINATION	1.6
03/15/24	J GURULE	REVIEW CORRESPONDENCE RE: 2004 STATUS	0.1
03/15/24	P JONES	ATTEND PREP SESSION WITH S. HO AND L. MILLER (1.8); FOLLOW UP WITH SAME RE: SAME (.7)	2.5
03/15/24	A BAILEY	BEGIN DRAFTING NOTICE OF DATA ROOM	0.8
03/15/24	A BAILEY	MEET WITH L. MILLER, M. POCHA, AND J. GURULE TO PREPARE L. MILLER TO TESTIFY AT DEPOSITION AND DIP HEARING	1.8
03/15/24	M POCHA	ATTEND DEPOSITION PREPARATION MEETING WITH L. MILLER, J. GURULE AND A. BAILEY	1.8
03/15/24	M POCHA	REVIEW DOCUMENTS AND ANALYZE ISSUES FOR [REDACTED]	1.8
03/15/24	M POCHA	REVISE MOCK CROSS EXAMINATION TOPICS AND QUESTIONS FOR L. MILLER WITNESS PREPARATION MEETING	0.4
03/18/24	J GURULE	ANALYSIS OF PONZI OBJECTIONS AND INITIAL ARGUMENTS EMAILED TO TEAM	2.1
03/18/24	M POCHA	DRAFT CORRESPONDENCE TO COUNSEL FOR CHRISTENSEN REGARDING TURNOVER OF ICAP COMPUTERS	0.1
03/18/24	M POCHA	CONFER WITH J. GURULE AND J. DENEVE REGARDING TURNOVER OF ICAP COMPUTERS (.2); EMAILS WITH SAME RE: SAME (.1)	0.3
03/18/24	J GURULE	CALL WITH L. MILLER RE UPDATES FOR PONZI HEARING	0.1
03/18/24	J GURULE	CALL WITH M. POCHA AND J. DENEVE RE LAPTOP TURNOVER	0.2
03/18/24	J GURULE	EMAILS WITH TEAM RE DISCOVERY ISSUES	0.2
03/18/24	P JONES	MEET WITH J. BENDER, J. KORNFELD, M. POCHA, J. GURULE, A. BAILEY REGARDING [REDACTED] (PARTIAL)	0.7
03/18/24	V NAVARRO	PREPARE FIRMEX ROOM FOR CASE TEAM USE	2.2
03/18/24	P JONES	CALL WITH A. BAILEY AND PRACTICE SUPPORT REGARDING SET UP OF DATA ROOM AND CONFIDENTIALITY AND BATES FIELDS (.2); EMAILS W/ SAME RE: SAME (.1)	0.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/18/24	M POCHA	ANALYZE J. KINRICH DECLARATION, EXHIBITS AND RELIANCE MATERIALS TO PREPARE DIRECT EXAMINATION AND MOCK CROSS	3.3
03/18/24	M POCHA	REVIEW AND PROVIDE COMMENTS FOR DATA ROOM FOR DOCUMENTS TO SUPPORT DIP MOTION	0.8
03/18/24	J GURULE	CALL WITH L. MILLER RE PONZI STRATEGY	0.3
03/18/24	M POCHA	EMAILS WITH P. JONES ON PONZI HEARING PREPARATION AND STRATEGY	0.4
03/18/24	M POCHA	REVIEW BRIEFS, DECLARATIONS AND EXHIBITS FILED BY PARTIES OBJECTING TO DIP AND 9019 MOTIONS TO PREPARE FOR MARCH 20 COURT HEARING AND REPLY BRIEF	2.5
03/18/24	A BAILEY	DRAFT NOTICE OF DATA ROOM	0.3
03/18/24	J DENEVE	REVIEW AND PROVIDE FEEDBACK ON EMAIL TO OPPOSING COUNSEL RE: COMPUTER TURNOVER	0.2
03/18/24	A BAILEY	DRAFT EMAIL TO OBJECTORS REGARDING PROPOSED SCHEDULE FOR PONZI HEARING AND EMAIL TEAM REGARDING SAME	0.8
03/18/24	A BAILEY	DRAFT SUMMARIES OF OBJECTIONS TO DEBTOR'S DIP AND 9019 MOTIONS	2.8
03/18/24	J DENEVE	CONFER WITH L. MILLER, J. GURULE, AND M. POCHA RE: COMPUTER TURNOVER (PARTIAL)	0.1
03/18/24	A BAILEY	CALL WITH J. GURULE, M. POCHA, P. JONES, J. BENDER (CREDITORS COMMITTEE), AND J. KORNFIELD (CREDITORS COMMITTEE) REGARDING LITIGATION STRATEGY	0.8
03/18/24	M POCHA	CALL WITH D. MARK REGARDING J. KINRICH TESTIMONY FOR PONZI HEARING	0.2
03/18/24	M POCHA	REVIEW POTENTIAL CORRECTIONS TO J. KINRICH DECLARATION AND EXHIBITS	0.2
03/18/24	J GURULE	ATTEND CALL WITH OMM TEAM AND COMMITTEE RE [REDACTED] (PARTIAL)	0.7
03/18/24	A BAILEY	DRAFT SUMMARY OF [REDACTED]	0.5
03/18/24	A BAILEY	CALL WITH PRACTICE SUPPORT AND P. JONES REGARDING DATA ROOM OPTIONS	0.2
03/18/24	M POCHA	EMAILS WITH TEAM REGARDING STRATEGY FOR DIP AND 9019 MOTIONS	0.3
03/18/24	M POCHA	CONFER WITH J. KORNFIELD, J. BENDER, J. GURULE, L. L. MILLER, P. JONES AND A. BAILEY REGARDING LITIGATION STRATEGY	0.8
03/19/24	M POCHA	CONTINUE TO ANALYZE KINRICH DECLARATION, EXHIBITS AND RELIANCE MATERIALS TO PREPARE DIRECT EXAMINATION AND MOCK CROSS	2.3
03/19/24	M POCHA	PROVIDE FURTHER COMMENTS FOR DATA ROOM FOR DOCUMENTS TO SUPPORT DIP MOTION	0.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/19/24	J GURULE	MEET AND CONFER CALL WITH OBJECTORS RE: PONZI FINDINGS	0.4
03/19/24	P JONES	PREPARE FOR AND ATTEND MEETING WITH L. MILLER, M. LANG, J. GURULE, M. POCHA AND A. BAILEY REGARDING PLAN FOR RESPONSE TO OBJECTORS TO REQUEST FOR DIP FINANCING AND PONZI FINDINGS	1.1
03/19/24	P JONES	CALL WITH M. POCHA REGARDING STRATEGY FOR MEET AND CONFER WITH OBJECTORS TO REQUEST FOR DIP FINANCING AND PONZI FINDINGS	0.4
03/19/24	P JONES	CALL WITH M. POCHA REGARDING MEET AND CONFER WITH PONZI OBJECTORS AND STRATEGY FOR RESPONSE	0.3
03/19/24	V NAVARRO	PREPARE DOCUMENTS FOR REVIEW BY CASE TEAM	2.6
03/19/24	P JONES	ATTEND MEET AND CONFER WITH OBJECTORS TO DIP FINANCING AND PONZI FINDINGS REQUEST	0.4
03/19/24	P JONES	REVIEW OBJECTIONS TO REQUEST FOR DIP FINANCING AND PONZI FINDINGS	0.6
03/19/24	M POCHA	EMAILS AND CONFERENCES WITH P. JONES REGARDING ARGUMENTS FOR AMENDED SCHEDULING MOTION FOR PONZI HEARING AND MEET AND CONFER STRATEGY	0.8
03/19/24	M POCHA	CONTINUE TO REVIEW BRIEFS, DECLARATIONS AND EXHIBITS FILED BY PARTIES OBJECTING TO DIP AND 9019 MOTIONS TO PREPARE FOR MARCH 20 COURT HEARING AND REPLY BRIEF	1.3
03/19/24	M POCHA	REVIEW RECORDING FROM MARCH 12 STATUS CONFERENCE TO PREPARE FOR MARCH 20 HEARING RE: PONZI FINDINGS	1.3
03/19/24	A BAILEY	REVIEW DOCUMENTS RELATING TO [REDACTED]	0.7
03/19/24	A BAILEY	IDENTIFY RELEVANT WOODBRIDGE FILINGS FOR REVIEW FOR REPLY TO OBJECTIONS TO DIP MOTION	0.5
03/19/24	A BAILEY	TEAM CALL REGARDING OBJECTIONS AND STATUS CONFERENCE	0.7
03/19/24	A BAILEY	DRAFT STIPULATION FOR TURNOVER OF PROPERTY WITH CHRISTENSON IN ADVERSARY PROCEEDINGS AND PROPOSED ORDER	2.0
03/19/24	J DENEVE	REVIEW AND PROVIDE FEEDBACK ON COMPUTER TURNOVER ISSUE AND STIPULATION	0.2
03/19/24	S INDELICATO	CONFERENCE WITH L. MILLER, J. GURULE, D. PEREZ, M. POCHA, P. JONES, AND A. BAILEY RE: OBJECTIONS TO DIP MOTION AND PONZI FINDINGS AND STRATEGY FOR HEARING (0.7); FOLLOW UP WITH D. PEREZ RE: SAME (0.1)	0.8
03/19/24	J GURULE	ATTEND OLSEN INTERVIEW	1.0
03/19/24	M POCHA	EMAILS WITH TEAM REGARDING STRATEGY FOR MARCH 20 COURT HEARING AND DIP MOTION	0.6
03/19/24	M POCHA	CALLS WITH D. MARK (BUCHALTER) REGARDING J. KINRICH EXPERT MATERIALS	0.2
03/19/24	M POCHA	ANALYZE OBJECTORS' ARGUMENTS AND DRAFT TALKING POINTS TO PREPARE FOR MARCH 20 COURT HEARING	1.6

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/19/24	J GURULE	CALL WITH L. MILLER, D. PEREZ, M. POCHA, P. JONES, AND A. BAILEY RE: OBJECTIONS TO DIP MOTION AND PONZI FINDINGS AND STRATEGY FOR HEARING	0.7
03/19/24	M POCHA	OUTLINE ARGUMENTS FOR AMENDED SCHEDULING MOTION FOR PONZI HEARING	0.8
03/19/24	M POCHA	PREPARE FOR AND CONFER WITH J. GURULE, L. MILLER, M. LANG, P. JONES, D. PEREZ, S. INDELICATO AND A. BAILEY REGARDING LITIGATION STRATEGY, SCHEDULE FOR PONZI HEARING AND ARGUMENTS IN RESPONSE TO DIP MOTION OBJECTORS	0.8
03/19/24	M POCHA	PREPARE FOR AND ATTEND MEET AND CONFER WITH OBJECTORS TO PONZI HEARING	0.7
03/19/24	J GURULE	REVIEW TURNOVER STIPULATION	0.2
03/19/24	M POCHA	FOLLOW UP WITH J. GURULE REGARDING STRATEGY FOR PONZI HEARING SCHEDULE	0.6
03/19/24	M POCHA	REVIEW OBJECTORS' SCHEDULING ARGUMENTS AND REVISE BRIEF TO SUPPORT RENEWED SCHEDULING MOTION FOR PONZI HEARING	1.2
03/19/24	M POCHA	REVIEW AND REVISE STIPULATION AND PROPOSED ORDER REGARDING TURNOVER OF ICAP COMPUTERS	0.4
03/19/24	J GURULE	EMAILS WITH TEAM RE COMPUTER LETTER	0.1
03/19/24	M POCHA	DRAFT MEET AND CONFER CORRESPONDENCE TO OBJECTORS REGARDING PONZI DISCOVERY AND HEARING SCHEDULE (0.3); EMAILS WITH J. KORNFELD AND J. BENDER REGARDING SAME (0.1)	0.4
03/20/24	J GURULE	FINALIZE AND SEND LETTER RE COMPUTER RETURN	0.3
03/20/24	M POCHA	REVIEW AND REVISE PROPOSED STIPULATION AND ORDER FOR TURNOVER OF ICAP COMPUTERS	0.2
03/20/24	J GURULE	CALL WITH J. BENDER RE LITIGATION STRATEGY AND NEXT STEPS	0.3
03/20/24	M POCHA	REVIEW NOTES FROM EMPLOYEE INTERVIEWS	2.2
03/20/24	P JONES	PREPARE FOR AND ATTEND PREP SESSION WITH J. KINRICH AND E. MARTINO (ANALYSIS GROUP) AND M. POCHA TO DISCUSS J. KINRICH DIRECT EXAMINATION AND DEPOSITION	1.4
03/20/24	M POCHA	LEAD WITNESS PREPARATION MEETING WITH EXPERT J. KINRICH TO PREPARE FOR PONZI HEARING	1.1
03/20/24	M POCHA	DRAFT NOTES FOR STRATEGY FOR J. KINRICH TESTIMONY	0.2
03/20/24	M POCHA	DRAFT MOCK CROSS EXAMINATION FOR WITNESS PREPARATION MEETING WITH EXPERT J. KINRICH	1.7
03/20/24	A BAILEY	REVISE STIPULATION FOR TURNOVER OF PROPERTY WITH CHRISTENSON IN ADVERSARY PROCEEDINGS AND PROPOSED ORDER	0.4
03/20/24	S INDELICATO	REVIEW/ANALYZE WOODBRIDGE FILINGS RE: PONZI FINDINGS	0.6
03/20/24	A BAILEY	DRAFT EMAIL TO TEAM REGARDING [REDACTED]	0.5

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/20/24	M POCHA	EMAILS WITH J. GURULE AND L. MILLER REGARDING STRATEGY FOR DIP MOTION AND PONZI HEARING	0.2
03/20/24	A BAILEY	EMAILS WITH M. POCHA AND P. JONES REGARDING 3/20 HEARING	0.3
03/21/24	J GURULE	CALL WITH M. POCHA RE LITIGATION STRATEGY AND NEXT STEPS	0.6
03/21/24	D PEREZ	REVIEW UMPQUA OBJECTION TO 9019 MOTION AND BUCHALTER SUPPLEMENTAL DECLARATION	0.3
03/21/24	M POCHA	CONFER WITH J. GURULE REGARDING LITIGATION STRATEGY	0.6
03/21/24	J GURULE	EMAILS WITH D. PEREZ RE LITIGATION STRATEGY	0.1
03/22/24	J GURULE	EMAILS WITH J. KORNFELD RE 9019	0.1
03/25/24	J GURULE	EMAIL WITH M. LESNICK RE STATUS OF TURNOVER OF ICAP COMPUTERS	0.1
03/25/24	D PEREZ	REVIEW CONFLICT RESEARCH AND REVISED LANGUAGE IN COOPERATION ORDER	0.3
03/26/24	J GURULE	CALL WITH M. LESNICK RE LAPTOP AND DISCOVERY	0.2
03/26/24	J GURULE	CALL WITH M. POCHA RE LITIGATION STRATEGY AND NEXT STEPS	0.4
03/26/24	J GURULE	EMAILS WITH M. LESNICK RE OPEN ISSUES	0.2
03/26/24	M POCHA	EMAILS WITH TEAM AND COUNSEL FOR C. CHRISTENSEN REGARDING REVISED STIPULATION FOR TURNOVER OF ICAP COMPUTERS	0.3
03/26/24	A BAILEY	DRAFT EMAIL ON STATUTORY REFERENCE IN CHRISTENSEN'S EDITS TO STIPULATION REGARDING TURNOVER	0.2
03/26/24	M POCHA	CONFER WITH J. GURULE REGARDING LITIGATION STRATEGY	0.4
03/27/24	J GURULE	PREP FOR TELEPHONIC STATUS CONFERENCE	1.3
03/28/24	M POCHA	ANALYZE CASE LAW AND DRAFT COMMENTS REGARDING POTENTIAL CONFLICT IN RESPONSE TO UMPQUA OBJECTION TO 9019 MOTION	0.8
03/28/24	J GURULE	CALL WITH M. POCHA RE LITIGATION STRATEGY	1.0
03/28/24	M POCHA	CONFER WITH J. GURULE REGARDING STRATEGY FOR DIP AND 9019 MOTIONS	1.0
<b>Total</b>	<b>B120 ASSET ANALYSIS &amp; RECOVERY</b>		<b>167.7</b>
<b>B130 ASSET DISPOSITION</b>			
03/01/24	J GURULE	PREP FOR AND CONDUCT SENZA AUCTION	3.3
03/04/24	J GURULE	CALL WITH K. TARAZI RE HEARING AND SENZA SALE	0.2
03/04/24	J GURULE	CALL WITH L. MILLER RE POST-HEARING RE: SALE	0.1
03/05/24	J GURULE	CALL WITH K. TARAZI RE SALE	0.2
03/07/24	J GURULE	CALL WITH K. TARAZI RE SALE QUESTIONS	0.2

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/08/24	J GURULE	CALL WITH K. TARAZI RE SALE REPLY	0.3
03/10/24	J GURULE	CALL WITH K. TARAZI RE SALE OBJECTIONS	0.3
03/11/24	J GURULE	CALL WITH K. TARAZI RE SALE OBJECTIONS	0.2
03/12/24	J GURULE	CALL WITH K. TARAZI RE PROPOSED SALE ORDER	0.1
03/12/24	J GURULE	EMAILS WITH K. TARAZI RE: SALE PROCEDURES	0.2
03/14/24	J GURULE	ATTN TO SENZA ISSUES	0.2
03/21/24	J GURULE	CALL WITH K. TARAZI RE SALES AND MOTIONS	0.2
03/27/24	J GURULE	CALL WITH K. TARAZI RE REAL ESTATE	0.1
03/29/24	J GURULE	CALL WITH K. TARAZI RE REAL ESTATE SALES	0.1
<b>Total</b>	<b>B130 ASSET DISPOSITION</b>		<b>5.7</b>
<b>B140 RELIEF FROM STAY PROCEEDINGS</b>			
03/01/24	D PEREZ	REVIEW NEW STAY RELIEF MOTIONS AND SUMMARIES OF SAME (.2); EMAILS WITH S. INDELICATO AND J. GURULE RE: SAME (.1)	0.3
03/01/24	S INDELICATO	DRAFT SUMMARY OF RELIEF FROM STAY MOTIONS	0.8
03/18/24	J GURULE	CALL WITH K. TARAZI RE RFS	0.1
03/18/24	J GURULE	CALL WITH K. TARAZI RE RFS OBJECTIONS	0.2
<b>Total</b>	<b>B140 RELIEF FROM STAY PROCEEDINGS</b>		<b>1.4</b>
<b>B150 MEETINGS OF &amp; COMMUNICATION W/ CREDITORS</b>			
03/03/24	J GURULE	CALL WITH J. KORNFELD RE OPEN ISSUES, STRATEGY	1.3
03/04/24	J GURULE	PREP FOR INVESTOR TOWN HALL	0.8
03/05/24	J GURULE	PREP FOR INVESTOR TOWN HALL WEBINAR	1.0
03/05/24	J GURULE	ATTENDANCE AT WEEKLY WORKSTREAM CALL	1.0
03/05/24	J GURULE	ATTEND INVESTOR TOWN HALL WEBINAR	1.3
03/05/24	D PEREZ	ATTEND WEEKLY UPDATE CALL WITH DEBTOR AND UCC PROFESSIONALS (PARTIAL)	0.9
03/05/24	S INDELICATO	CONFERENCE WITH DEBTORS AND COMMITTEE PROFESSIONALS RE: ACTION ITEMS (PARTIAL)	0.8
03/06/24	J GURULE	CALL WITH J BENDER RE STATUS	0.1
03/06/24	J GURULE	CALL WITH J KORNFELD RE OPEN ISSUE	0.6
03/06/24	J GURULE	CALL WITH J. KORNFELD, J. BENDER, L. MILLER RE OPEN ISSUES	1.3
03/07/24	J GURULE	CALL WITH J KORNFELD RE PLAN AND DIP/PONZI ISSUES	0.4
03/11/24	J GURULE	EMAIL WITH J. KORNFELD RE UST	0.1
03/12/24	J GURULE	EMAILS WITH J. KORNFELD RE HEARING	0.1
03/14/24	J GURULE	PREP FOR MEETING WITH UCC	0.3
03/14/24	J GURULE	EMAILS WITH J. KORNFELD RE MEETING	0.2
03/14/24	J GURULE	EMAIL TO L GONZALEZ RE: INVESTOR CALL	0.1

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**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224  
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**EXHIBIT B**

Client: ICAP ENTERPRISES, INC.  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/14/24	J GURULE	ATTEND MEETING WITH UCC	0.8
03/15/24	J GURULE	CALL J. KORNFELD RE OPEN ITEMS AND STRATEGY	0.8
<b>Total</b>	<b>B150 MEETINGS OF &amp; COMMUNICATION W/ CREDITORS</b>		<b>11.9</b>
<b>B160 FEE/EMPLOYMENT APPLICATIONS</b>			
03/04/24	S INDELICATO	PREPARE MONTHLY FEE APPLICATIONS	1.4
03/05/24	S INDELICATO	PREPARE MONTHLY FEE APPLICATIONS	1.6
03/07/24	D PEREZ	REVIEW ICAP PRO FORMAS FOR SENSITIVE INFORMATION	0.6
03/09/24	D PEREZ	REVIEW JAN/FEB PRO FORMAS FOR SENSITIVE INFORMATION	1.1
03/11/24	S INDELICATO	DRAFT AND REVISE MONTHLY FEE APPLICATION (0.8); REVIEW LOCAL RULES AND GUIDELINES RE: MONTHLY FEE APPLICATIONS (0.5)	1.3
03/12/24	S INDELICATO	DRAFT AND REVISE MONTHLY FEE APPLICATION	0.6
03/13/24	D PEREZ	REVIEW AND COMMENT ON FIRST MONTHLY FEE STATEMENT	0.4
03/13/24	S INDELICATO	DRAFT AND REVISE MONTHLY FEE APPLICATION	0.3
03/14/24	S INDELICATO	REVISE MONTHLY FEE STATEMENTS	1.4
03/14/24	S INDELICATO	REVISE MONTHLY FEE STATEMENTS	1.2
03/14/24	J GURULE	CALL WITH B. BOLLINGER RE CASE STATUS	0.3
03/15/24	S INDELICATO	REVIEW AND COMMENT ON JANUARY AND FEBRUARY INVOICES FOR MONTHLY FEE APPLICATION	0.6
03/18/24	J GURULE	CALL WITH BOLLINGER RE STATUS	0.1
03/20/24	J GURULE	CALL WITH B. BOLLINGER RE RULINGS AND NEXT STEPS	0.3
03/21/24	J GURULE	CALL WITH B. BOLLINGER RE NEXT STEPS	0.1
03/21/24	D PEREZ	REVIEW JAN/FEB INVOICES (.4); REVIEW BILLING EMAIL FROM S. INDELICATO (.2)	0.6
03/21/24	S INDELICATO	REVIEW AND COMMENT ON JANUARY AND FEBRUARY INVOICES (0.9); DRAFT MEMO RE: BILLING REQUIREMENTS (0.7)	1.6
03/22/24	D PEREZ	RESEARCH RE: ATTORNEY CONFLICTS	0.4
03/27/24	S INDELICATO	REVIEW AND COMMENT ON JANUARY AND FEBRUARY INVOICES FOR MONTHLY FEE APPLICATION	0.4
03/29/24	D PEREZ	REVIEW AND COMMENT ON BUCHALTER SUPPLEMENTAL RETENTION APPLICATION	1.1
03/29/24	J GURULE	CALL WITH B. BOLLINGER RE EMPLOYMENT APP	0.2
<b>Total</b>	<b>B160 FEE/EMPLOYMENT APPLICATIONS</b>		<b>15.6</b>
<b>B180 AVOIDANCE ACTION ANALYSIS</b>			
03/02/24	J GURULE	REVIEW AND COMMENT TO LITIGATION FILINGS	0.6
03/07/24	J GURULE	EMAILS WITH LESNICK RE TURNOVER ISSUES	0.4
03/14/24	J GURULE	ATTN TO [REDACTED]	0.2

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<b>Total</b>	<b>B180 AVOIDANCE ACTION ANALYSIS</b>		<b>1.2</b>
<b>B190 OTHER CONTESTED MATTERS</b>			
03/01/24	J GURULE	EMAIL WITH J DENEVE RE INQUIRY	0.1
03/01/24	P JONES	DRAFT LAPTOP TURNOVER SECTION OF MOTION TO TERMINATE CONSULTING AGREEMENT WITH C. CHRISTENSEN	1.5
03/01/24	P JONES	DRAFT PONZI ARGUMENT SECTION OF MOTION TO TERMINATE CONSULTING AGREEMENT WITH C. CHRISTENSEN	1.5
03/01/24	P JONES	DRAFT SALLY VAULT SECTION OF MOTION TO TERMINATE CONSULTING AGREEMENT WITH C. CHRISTENSEN	5.9
03/01/24	M POCHA	FURTHER REVIEW AND REVISE DRAFT OF MOTION TO TERMINATE CHRISTENSEN CONSULTING AGREEMENT	0.6
03/02/24	A BAILEY	DRAFT NOTICE OF HEARING ON MOTION TO TERMINATE	1.0
03/02/24	M POCHA	DRAFT COMMENTS REGARDING STRATEGY FOR MOTION TO TERMINATE CONSULTING AGREEMENT	0.3
03/02/24	M POCHA	EMAILS WITH TEAM AND CLIENT REGARDING TURNOVER COMPLAINT, MOTION TO TERMINATE AND SCHEDULING MOTIONS	0.3
03/02/24	P JONES	DRAFT MOTION FOR TERMINATION OF CONSULTING AGREEMENT WITH C. CHRISTENSEN	2.8
03/02/24	D PEREZ	CALL WITH K. TARAZI RE: UMPQUA BANK (.1); REVIEW EMAILS RE: SAME (.2)	0.3
03/02/24	M POCHA	REVIEW AND REVISE EX PARTE SCHEDULING MOTIONS AND PROPOSED ORDERS FOR DIP, MOTION TO TERMINATE, AND TURNOVER COMPLAINT	0.4
03/02/24	A BAILEY	DRAFT L. MILLER DECLARATION ISO MOTION TO TERMINATE	1.1
03/02/24	A BAILEY	DRAFT PROPOSED ORDER ON MOTION TO EXPEDITE TERMINATION MOTION AND SET SCHEDULES ON DIP AND 9019 MOTION	1.0
03/02/24	A BAILEY	DRAFT PROPOSED ORDER ON MOTION TO TERMINATE CONSULTING AGREEMENT	1.0
03/02/24	A BAILEY	RESEARCH WHETHER BREACH CONSTITUTES CAUSE TO TERMINATE EVEN IF NOT LISTED IN AGREEMENT	0.7
03/02/24	M POCHA	FURTHER REVISE MOTION TO TERMINATE CHRISTENSEN CONSULTING AGREEMENT	0.6
03/03/24	M POCHA	FINALIZE MOTION TO TERMINATE CONSULTING AGREEMENT, TURNOVER COMPLAINT, AND EX PARTE SCHEDULING MOTIONS (0.6); EMAILS REGARDING SAME (0.1)	0.7
03/03/24	M POCHA	REVIEW AND PROVIDE COMMENTS FOR L. MILLER DECLARATION IN SUPPORT OF MOTION TO TERMINATE CONSULTING AGREEMENT	0.4
03/03/24	P JONES	DRAFT MOTION FOR TERMINATION OF CONSULTING AGREEMENT WITH C. CHRISTENSEN	4.1

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03/03/24	A BAILEY	REVISE AND FINALIZE FOR FILING NOTICE OF HEARING ON TERMINATION MOTION	0.5
03/03/24	A BAILEY	REVISE AND FINALIZE MOTION TO SHORTEN TIME ON TERMINATION MOTION AND SET PRE-HEARING DEADLINES ON DIP/9019 MOTIONS FOR FILING	1.1
03/03/24	A BAILEY	REVISE AND FINALIZE FOR FILING PROPOSED ORDERS ON MOTIONS TO SHORTEN TIME ON TURNOVER COMPLAINT AND TERMINATION/DIP/9019 MOTIONS	0.5
03/03/24	J GURULE	PREP FOR STATUS CONFERENCE	0.6
03/03/24	A BAILEY	DRAFT DECLARATION OF J. GURULE IN SUPPORT OF MOTION TO TERMINATE CONSULTING AGREEMENT	1.0
03/03/24	A BAILEY	REVISE AND FINALIZE MOTION TO TERMINATE CONSULTING AGREEMENT FOR FILING	1.1
03/03/24	J GURULE	REVIEW AND COMMENT ON TURNOVER COMPLAINT AND MOTION TO TERMINATE CONSULTING AGREEMENT (0.9), CORRESPONDENCE WITH LITIGATION TEAM RE: SAME (0.1)	1.0
03/04/24	J GURULE	CALL WITH L. MILLER RE LITIGATION STRATEGY AND HEARING	0.6
03/04/24	P JONES	DRAFT POTENTIAL CROSS EXAMINATION QUESTIONS FOR DEBTORS' FACT WITNESSES	0.8
03/04/24	P JONES	REVIEW DOCKET AND RECENT FILINGS AND PREPARE TASK LIST IN ADVANCE OF MARCH 27 HEARING	1.2
03/04/24	J GURULE	EMAILS WITH M LESNICK AND RELATED INTERNAL CORRESPONDENCE	0.4
03/04/24	J DENEVE	COMMUNICATE WITH [REDACTED] RE: [REDACTED] REQUEST	0.1
03/04/24	J GURULE	PREP FOR STATUS CONFERENCE	1.0
03/04/24	J GURULE	CORRESPONDENCE WITH [REDACTED]	0.1
03/05/24	J GURULE	EMAILS WITH OMM TEAM RE STATUS	0.3
03/05/24	J GURULE	EMAIL TO G DYER RE: DIP/PONZI ISSUES	0.1
03/05/24	J GURULE	CALL WITH L. MILLER RE UCC ISSUES	0.3
03/05/24	P JONES	DRAFT MOCK CROSS EXAMINATION QUESTIONS FOR S. HO	0.4
03/05/24	P JONES	DRAFT DIRECT EXAMINATION OUTLINE FOR S. HO	0.7
03/05/24	D PEREZ	EMAILS WITH OMM TEAM RE: 2004 PROCEDURES MOTION (.1); RESEARCH RE: SAME (.3)	0.4
03/05/24	S INDELICATO	RESEARCH RE: RULE 2004 PROCEDURES MOTION	1.1
03/06/24	J GURULE	CALL WITH K. TARAZI RE LITIGATION PLANNING	0.1
03/06/24	P JONES	DRAFT DIRECT EXAMINATION QUESTIONS FOR S. HO	0.3
03/06/24	J GURULE	CALL WITH L. MILLER RE DIP/PONZI STATUS	0.4
03/06/24	S INDELICATO	DRAFT AND REVISE RULE 2004 PROCEDURES MOTION	2.1
03/06/24	J DENEVE	REVIEW TO CORRESPONDENCE FROM SEC	0.1
03/06/24	J GURULE	CALL WITH L. MILLER RE DIP/PONZI STATUS	0.2

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03/06/24	S INDELICATO	REVIEW RESEARCH RE: RULE 2004 PROCEDURES MOTIONS	1.9
03/06/24	J GURULE	ATTENTION TO SEC SUBPOENA ISSUES	0.2
03/07/24	P JONES	DRAFT DIRECT EXAMINATION OUTLINE FOR S HO	1.8
03/07/24	P JONES	DRAFT CROSS EXAMINATION QUESTIONS FOR S HO	0.8
03/07/24	S INDELICATO	DRAFT AND REVISE PROPOSED RULE 2004 PROCEDURES FOR MOTION	1.1
03/07/24	J GURULE	CALL WITH BUCHALTER TEAM RE SEC SUBPOENA RESPONSE	0.5
03/07/24	S INDELICATO	DRAFT AND REVISE RULE 2004 PROCEDURES MOTION	4.8
03/08/24	J GURULE	REVIEW AND EMAILS RE CHRISTENSEN OPPOSITION PAPERS	0.3
03/08/24	J GURULE	CALL WITH L. MILLER RE LITIGATION STRATEGY	0.3
03/08/24	J GURULE	CALL WITH M POCHA RE LITIGATION STRATEGY	0.4
03/08/24	P JONES	PREPARE FOR ARGUMENT ON MOTION TO TERMINATE CONSULTING AGREEMENT WITH CHRISTENSEN	3.2
03/08/24	P JONES	DRAFT DIRECT EXAMINATION OUTLINE FOR S.HO	0.9
03/08/24	P JONES	DRAFT DIRECT OUTLINE FOR S.HO	1.1
03/08/24	D PEREZ	REVIEW AND COMMENT ON 2004 PROCEDURES MOTION	1.2
03/08/24	S INDELICATO	DRAFT AND REVISE RULE 2004 PROCEDURES MOTION	2.3
03/08/24	J DENEVE	CONFER WITH L. MILLER, M. LANG, D. MARK (BUCHALTER), J. GURULE, AND M. POCHA RE: SEC SUBPOENA RESPONSE STRATEGY	0.4
03/08/24	S INDELICATO	REVIEW/ANALYZE CASES RE: CONTESTED MATTER	0.4
03/08/24	J DENEVE	RESEARCH, ANALYZE, AND DRAFT PROPOSED PROTECTIVE ORDER UNDER FRE 502	1.1
03/08/24	M POCHA	CONFERENCE WITH J. GURULE, L. MILLER, D. MARK AND J. DENEVE TO DISCUSS STRATEGY FOR RESPONSE TO SEC SUBPOENA	0.4
03/08/24	J GURULE	CALL WITH OMM AND BUCHALTER RE SEC SUBPOENA STRATEGY	0.4
03/08/24	M POCHA	CALL WITH J. GURULE REGARDING LITIGATION STRATEGY (.4); ANALYSIS RE: OPEN ISSUES (.3)	0.7
03/09/24	P JONES	DRAFT REPLY IN SUPPORT OF MOTION TO TERMINATE CONSULTING AGREEMENT WITH C. CHRISTENSEN	7.6
03/09/24	J DENEVE	FOLLOW UP WITH M POCHA AND J GURULE RE: DRAFT PROTECTIVE ORDER UNDER FRE 502	0.2
03/10/24	P JONES	CONTINUE DRAFTING REPLY IN SUPPORT OF MOTION TO TERMINATE CONSULTING AGREEMENT WITH C. CHRISTENSEN	4.5
03/10/24	D PEREZ	REVIEW AND COMMENT ON REPLY ISO MOTION TO TERMINATE CONSULTING AGREEMENT	0.3

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03/10/24	M POCHA	ANALYZE ARGUMENTS IN OBJECTION TO MOTION TO TERMINATE AND REVISE REPLY BRIEF	1.6
03/10/24	J DENEVE	COMMUNICATE WITH D. MARK, L. L. MILLER, AND M. LANG, RE: DRAFT PROPOSED PROTECTIVE ORDER UNDER FRE 502	0.2
03/10/24	J GURULE	REVIEW SEC ISSUES AND CORRESPONDENCE	0.1
03/10/24	J GURULE	REVIEW AND COMMENT TO CHRISTENSEN TERMINATION BRIEF	0.3
03/11/24	J GURULE	REVIEW REPLY DRAFT AND CONSULTING AGREEMENT ISSUES	0.4
03/11/24	M POCHA	DRAFT COMMENTS AND FURTHER REVISE REPLY BRIEF IN SUPPORT OF MOTION TO TERMINATE CONSULTING AGREEMENT	0.4
03/11/24	M POCHA	CONFER WITH P. JONES AND J. GURULE ON STRATEGY AND ARGUMENTS FOR MARCH 12 OMNIBUS HEARING (.8); PREPARE FOR SAME (.1)	0.9
03/11/24	J GURULE	CALL WITH LITIGATION TEAM RE TERMINATION MOTION (PARTIAL)	0.2
03/11/24	M POCHA	REVISE AMENDED L. MILLER DECLARATION TO SUPPORT MOTION TO TERMINATE CONSULTING AGREEMENT	0.2
03/11/24	P JONES	REVIEW BRIEFS, DECLARATIONS AND SUPPORTING MATERIALS AND PREPARE TALKING POINTS FOR HEARING ON TERMINATION MOTION AND SCHEDULE	3.5
03/11/24	P JONES	CALL WITH M. POCHA AND J. GURULE REGARDING PLAN FOR STATUS CONFERENCE AND ARGUMENT ON MOTIONS FOR TERMINATION AND FOR SCHEDULING ORDER	0.8
03/11/24	P JONES	CALL WITH D. MARK REGARDING J. KINRICH UPDATED EXHIBITS	0.1
03/11/24	P JONES	REVIEW AND REVISE STATUS REPORT	0.1
03/11/24	P JONES	DRAFT MOCK CROSS EXAMINATION QUESTIONS FOR S.HO	0.2
03/11/24	J DENEVE	CONFER WITH D. MARK RE: SEC CALL	0.1
03/11/24	A BAILEY	COMMUNICATIONS WITH L. MILLER, M. POCHA, J. GURULE, P. JONES, AND BUCHALTER REGARDING MILLER DECLARATION AND REPLY TO OBJECTION TO TERMINATION MOTION	0.2
03/11/24	A BAILEY	REVIEW AND REVISE REPLY TO OBJECTION TO MOTION FOR TERMINATION AND RESPONSES TO EVIDENTIARY OBJECTIONS TO L. MILLER DECLARATION	2.2
03/11/24	A BAILEY	CALL WITH L. MILLER, BUCHALTER, AND P. JONES REGARDING L. MILLER DECLARATION (.3); EMAILS WITH SAME RE: SAME (.1)	0.4
03/11/24	J DENEVE	REVIEW FOLLOW-UP EMAIL FROM J. STEVENSON (SEC)	0.1
03/11/24	M POCHA	CONFER WITH P. JONES, A. BAILEY, J. GURULE, AND L. MILLER REGARDING L. MILLER DECLARATION IN SUPPORT OF MOTION TO TERMINATE CHRISTENSEN CONSULTING AGREEMENT	0.3

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03/11/24	J GURULE	CALL WITH P JONES AND M POCHA IN PREP FOR HEARING AND LITIGATION ITEMS	0.8
03/12/24	J GURULE	CALL WITH J. DENEVE AND D. MARK IN PREP FOR SEC CALL (PARTIAL)	0.3
03/12/24	P JONES	ATTEND PREP SESSION WITH J. KINRICH (ANALYSIS GROUP) AND D. MAYER, D. MARKS	2.1
03/12/24	J DENEVE	DRAFT SUMMARY OF CALL WITH SEC STAFF RE: SUBPOENA REQUESTS AND DOCUMENT REVIEW	0.4
03/12/24	J DENEVE	DRAFT REPORT TO J. GURULE ON CALL WITH [REDACTED] [REDACTED]	0.1
03/12/24	J GURULE	CALL WITH SEC	0.3
03/12/24	J DENEVE	REVIEW SUBPOENA AND DOCUMENTS IN PREPARATION FOR CALL WITH SEC	0.1
03/12/24	J DENEVE	CONFER WITH R. HAWLEY (SEC), J. STEVENSON (SEC), J. GURULE AND D. MARK RE: SEC SUBPOENA	0.3
03/12/24	J DENEVE	CONFER WITH [REDACTED] RE: UPCOMING MEETING	0.1
03/12/24	J DENEVE	COMMUNICATE WITH [REDACTED] RE: FOLLOW-UP REQUEST FROM [REDACTED]	0.1
03/12/24	J DENEVE	CONFER WITH J. GURULE AND D. MARK IN PREPARATION FOR CALL WITH SEC	0.4
03/12/24	P JONES	DRAFT TALKING POINTS FOR HEARING ON MOTION TO TERMINATE CONSULTING AGREEMENT WITH CHRIS CHRISTENSEN, MOTION FOR SCHEDULING ORDER, AND MOTION TO APPROVE CONTESTED SALES PROCEDURES	3.1
03/13/24	J GURULE	INTERNAL CALL RE SEC PRODUCTION	0.5
03/13/24	P JONES	EMAILS WITH OMM TEAM ABOUT SETTING UP DATA ROOM FOR PRODUCTION OF DOCUMENTS TO OBJECTORS	0.2
03/13/24	P JONES	DRAFT REVISED PROPOSED ORDER RESOLVING MOTION TO TERMINATE CONSULTING AGREEMENT WITH C. CHRISTENSEN AND COMMUNICATE WITH OTHER COUNSEL REGARDING SAME	0.9
03/13/24	J DENEVE	CONFER WITH J. GURULE AND D. MARK (PARTIAL) RE: SEC REQUESTS AND FOLLOW-UP AND CALL WITH [REDACTED]	0.5
03/13/24	J GURULE	INTERNAL EMAILS AND REVISIONS RE CONSULTING AGREEMENT ORDER DRAFT	0.2
03/13/24	M POCHA	REVIEW AND COMMENT ON PROPOSED ORDER FOR CHRISTENSEN CONSULTING AGREEMENT TERMINATION MOTION	0.2
03/14/24	J GURULE	CALL WITH J. DENEVE AND P. JONES RE: [REDACTED] MEETING PREP	0.4
03/14/24	J GURULE	EMAILS WITH TEAM RE SEC AND PRODUCTION ISSUES	0.3
03/14/24	P JONES	CALL WITH L. L. MILLER REGARDING DATA SOURCES TO PREPARE FOR CALL WITH [REDACTED]	0.3
03/14/24	P JONES	ASSESS DATA ROOM CAPABILITIES FOR CONFIDENTIALITY AND BATES STAMPING TO PREPARE FOR PRODUCTION TO OBJECTORS TO PONZI FINDINGS	0.9

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03/14/24	P JONES	DRAFT S.HO MOCK CROSS QUESTIONS	0.2
03/14/24	P JONES	SET UP DATA ROOM FOR PRODUCTION OF DOCUMENTS AHEAD OF PONZI HEARING	0.3
03/14/24	P JONES	CALL WITH J. DENEVE AND J. GURULE REGARDING PLAN FOR [REDACTED] CALL	0.4
03/14/24	J DENEVE	CONFER WITH J. GURULE AND P. JONES, RE: [REDACTED] CALL PREPARATION	0.4
03/14/24	J DENEVE	COMMUNICATE WITH M. POCHA AND P. JONES RE: MEETING WITH [REDACTED]	0.1
03/14/24	J DENEVE	DRAFT REPORT ON CALL WITH J. STEVENSON (SEC) RE: DOCUMENT PRODUCTION AND SUBPOENA DISCLOSURE	0.1
03/14/24	J DENEVE	REVIEW AND PROVIDE FEEDBACK TO TEAM RE: SEC'S PROPOSED AGREEMENT ON DOCUMENT PRODUCTION WITHOUT PRIVILEGE REVIEW	0.1
03/14/24	J DENEVE	CONFER WITH J. STEVENSON (SEC) RE: FOLLOW-UP FROM CALL	0.1
03/15/24	J GURULE	ATTN TO SEC AND PRIVILEGE ISSUES	0.3
03/15/24	P JONES	DRAFT S.HO DIRECT EXAMINATION OUTLINE	0.5
03/15/24	P JONES	CALL WITH J. DENEVE AND J. GURULE TO DEBRIEF AFTER CALL WITH [REDACTED]	0.2
03/15/24	P JONES	DRAFT MOCK CROSS QUESTIONS FOR PREP SESSION WITH S.HO	1.1
03/15/24	P JONES	ATTEND CALL WITH [REDACTED], SEC, [REDACTED] AND J. GURULE, J. DENEVE (1.0); PREPARE FOR SAME (.2)	1.2
03/15/24	J GURULE	EMAILS RE CONSULTING AGREEMENT ORDER	0.1
03/15/24	J GURULE	CALL WITH P. JONES AND J. DENEVE RE: NEXT STEPS AFTER CALL WITH SEC [REDACTED]	0.2
03/15/24	J DENEVE	REVIEW, ANALYZE, AND REPORT TO J. GURULE AND M. POCHA RE: PROPOSED DRAFT AGREEMENT FROM SEC RELATED TO PRODUCTION	0.8
03/15/24	J DENEVE	REVIEW AND ANALYZE DOCUMENTS (COMPLAINT AND DRAFT AGREEMENT) IN PREPARATION FOR CALL WITH [REDACTED]	0.5
03/15/24	J DENEVE	CONFER WITH J. GURULE AND P. JONES RE: DEBRIEF ON NEXT STEPS AFTER CALL WITH [REDACTED]	0.2
03/15/24	J DENEVE	CONFER WITH [REDACTED] J. GURULE, AND P. JONES RE: QUESTIONS FROM [REDACTED]	1.0
03/15/24	J GURULE	CONFER WITH [REDACTED] J. DENEVE, AND P. JONES RE: QUESTIONS FROM [REDACTED]	1.0
03/15/24	J GURULE	PREP FOR CALL WITH [REDACTED]	0.4
03/16/24	P JONES	PREPARE DATA ROOM FOR PRODUCTION OF RELIANCE MATERIALS TO OBJECTORS AT PONZI HEARING AND COMMUNICATE WITH TEAM REGARDING SAME	0.5

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**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33

**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0409314-00001 / 1173503 number in Advice**

**EXHIBIT B**

Client: ICAP ENTERPRISES, INC.  
 Matter Name: DEBTOR MATTERS  
 Matter: 0409314-00001

04/30/24  
 Invoice: 1173503  
 Page No. 20

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/18/24	P JONES	DRAFT MOCK CROSS AND DIRECT QUESTIONS AND TALKING POINTS FOR S.HO PREP	1.3
03/18/24	P JONES	ATTEND PREP SESSION WITH S. HO TO PREPARE FOR PONZI HEARING AND POTENTIAL DEPOSITION	2.6
03/18/24	P JONES	FOLLOW UP WITH M. POCHA REGARDING CREATION OF DATA ROOM AND PRODUCTION OF DOCUMENTS TO PONZI OBJECTORS	0.1
03/18/24	P JONES	REVIEW [REDACTED] TO PREPARE FOR MEETING WITH J. BENDER AND J. KORNFIELD RE [REDACTED]	0.3
03/18/24	P JONES	COMMUNICATE WITH OMM TEAM REGARDING DATA ROOM SET UP FOR PRODUCTION OF DOCUMENTS TO PONZI OBJECTORS BEFORE HEARING	0.3
03/18/24	J DENEVE	REVIEW FOLLOW-UP REQUESTS FROM [REDACTED]	0.1
03/19/24	P JONES	DRAFT RENEWED MOTION TO EXPEDITE AND SET SCHEDULE IN RESPONSE BRIEF TO OBJECTORS' ARGUMENTS ABOUT SCHEDULE IN ADVANCE OF PONZI HEARING	3.9
03/19/24	P JONES	DRAFT AND REVISE PROPOSED ORDER REGARDING MOTION TO EXPEDITE AND SET SCHEDULE	0.5
03/19/24	A BAILEY	DRAFT NOTICE OF TERMINATION OF CONSULTING AGREEMENT LETTER	0.7
03/20/24	P JONES	REVISE AND FINALIZE RENEWED MOTION TO EXPEDITE AND SET SCHEDULE IN RESPONSE BRIEF TO OBJECTORS' ARGUMENTS ABOUT SCHEDULE IN ADVANCE OF PONZI HEARING	1.7
03/20/24	P JONES	REVISE DRAFT NOTICE OF DATA ROOM PRODUCTION	0.3
03/20/24	M POCHA	FURTHER REVISE STIPULATION REGARDING TURNOVER OF ICAP COMPUTERS AND DRAFT CORRESPONDENCE TO COUNSEL FOR C. CHRISTENSEN	0.4
03/23/24	J GURULE	EMAILS WITH J. KORNFIELD RE 9019	0.1
03/24/24	S INDELICATO	RESEARCH AND ANALYZE CONFLICT ISSUES	2.6
03/25/24	M POCHA	CONFER WITH J. GURULE AND J. DENEVE REGARDING STRATEGY FOR [REDACTED] REQUESTS	0.3
03/25/24	J DENEVE	CONFER WITH J. GURULE AND M. POCHA RE: RESPONDING TO [REDACTED] INQUIRIES	0.3
03/25/24	J DENEVE	COMMUNICATE WITH [REDACTED] RE: [REDACTED] REQUESTS	0.1
03/25/24	J GURULE	ATTENTION TO LITIGATION STRATEGY, STATUS, AND NEXT STEPS	0.6
03/26/24	J GURULE	EMAILS WITH [REDACTED]	0.1
03/26/24	J DENEVE	REVIEW AND PROVIDE FEEDBACK TO L. MILLER RE: [REDACTED] REQUESTS	0.1
03/26/24	J DENEVE	COMMUNICATE WITH [REDACTED] RE: [REDACTED] REQUESTS	0.1

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Client: ICAP ENTERPRISES, INC.  
 Matter Name: DEBTOR MATTERS  
 Matter: 0409314-00001

04/30/24  
 Invoice: 1173503  
 Page No. 21

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/26/24	J DENEVE	COMMUNICATE WITH J. GURULE, D. MARK, AND L. MILLER RE: REACH OUT FROM J. STEVENSON (SEC)	0.1
03/26/24	J GURULE	CALL WITH J. KORNFELD RE LITIGATION STRATEGY AND NEXT STEPS	0.7
03/26/24	J GURULE	ATTN TO COOPERATION AGREEMENT ISSUES	0.3
03/27/24	J DENEVE	COMMUNICATE WITH J. GURULE RE: CALL WITH J. STEVENSON (SEC)	0.1
03/27/24	J DENEVE	CONFER WITH J. STEVENSON RE: DOCUMENT PRODUCTION AND PRIVILEGE REVIEW	0.2
03/28/24	J GURULE	CALL WITH J. DENEVE RE STATUS OF [REDACTED] REQUESTS	0.2
03/28/24	J GURULE	CALL WITH L. MILLER RE STATUS OF [REDACTED] REQUESTS	0.2
03/28/24	J DENEVE	CONFER WITH J. GURULE RE: UPCOMING CALL WITH [REDACTED]	0.2
03/28/24	J DENEVE	COMMUNICATE WITH L. MILLER AND PALADIN TEAM RE: RESPONDING TO [REDACTED] REQUESTS	0.2
03/29/24	J GURULE	CONFERENCE WITH [REDACTED] J. DENEVE (.6); PREPARE FOR SAME (.1)	0.7
03/29/24	J GURULE	CORRESPONDENCE RE RESPONSES TO [REDACTED]	0.2
03/29/24	P JONES	COMMUNICATE WITH OMM, PALADIN, AND ANALYSIS GROUP TEAMS REGARDING QUESTIONS FROM [REDACTED] AND POTENTIAL RESPONSES	0.5
03/29/24	J GURULE	PREP FOR MEETING WITH [REDACTED]	0.3
03/29/24	J DENEVE	EMAILS WITH J. GURULE RE: [REDACTED] REQUESTS	0.1
03/29/24	J DENEVE	REVIEW, ANALYZE, FOLLOW UP ON, AND DRAFT RESPONSE TO [REDACTED] INFORMATION REQUESTS	0.8
03/29/24	J DENEVE	CONFER WITH [REDACTED], AND J. GURULE RE: [REDACTED] REQUESTS	0.6
03/29/24	J GURULE	EMAILS WITH J. DENEVE RE NEXT STEPS FOR [REDACTED] REQUESTS	0.1
<b>Total</b>	<b>B190 OTHER CONTESTED MATTERS</b>		<b>134.1</b>
<b>B230 FINANCING/CASH COLLATERAL</b>			
03/06/24	J GURULE	EMAILS WITH G. DYER RE DIP ISSUES	0.1
03/07/24	J GURULE	CALL WITH G DYER RE DIP ISSUES	0.4
03/07/24	A BAILEY	DRAFT DIRECT OUTLINE FOR L. MILLER BASED ON DECLARATION IN SUPPORT OF DIP MOTION	2.5
03/08/24	J GURULE	ATTN TO EMAILS AND DIP RELATED ISSUES	0.6
03/11/24	J GURULE	REVIEW UST DIP OBJECTION	0.3
03/11/24	J GURULE	FURTHER ATTN TO ADDITIONAL DIP NOTICE	0.2
03/11/24	A BAILEY	DRAFT L MILLER DIRECT FOR DIP MOTION HEARING	0.9
03/12/24	J GURULE	CALL WITH J. KORNFELD RE HEARING PREP	0.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/12/24	J GURULE	ANALYSIS OF STRATEGY AND NEXT STEPS IN LIGHT OF HEARING/STATUS CONFERENCE	0.4
03/12/24	J GURULE	PREP FOR HEARING AND STATUS CONFERENCE	1.2
03/12/24	J GURULE	CALL WITH L. MILLER RE HEARING TAKE AWAYS	0.3
03/12/24	J GURULE	CALL WITH J. KORNFELD RE DIP HEARING	0.3
03/13/24	J GURULE	CALL WITH L. MILLER RE FINANCING OPTIONS	0.2
03/14/24	J GURULE	CALL WITH L. MILLER RE DIP HEARING	0.2
03/14/24	J GURULE	EMAILS WITH D. PEARCE RE DIP SERVICE	0.1
03/14/24	M POCHA	EMAILS WITH TEAM REGARDING PREPARATION FOR DIP HEARING	0.3
03/15/24	J GURULE	ATTN TO DIP AND HEARING STRATEGY	0.4
03/18/24	J GURULE	CALL WITH RUBINSTEIN RE DIP STATUS	0.3
03/18/24	S INDELICATO	REVIEW/ANALYZE OBJECTIONS TO SUPPLEMENTAL DIP MOTION	1.7
03/19/24	J GURULE	EMAILS WITH DIP PARTIES RE SCHEDULING	0.2
03/19/24	J GURULE	CALL WITH OMM TEAM AND L. MILLER RE DIP/PONZI OBJECTIONS	0.6
03/19/24	D PEREZ	CALL WITH OMM TEAM AND L. MILLER RE: DIP/PONZI OBJECTIONS (.6); FOLLOW UP WITH S. INDELICATO RE: SAME (.1); REVIEW DIP OBJECTIONS (1.1)	1.8
03/19/24	A BAILEY	RESEARCH [REDACTED]	1.4
03/19/24	S INDELICATO	REVIEW/ANALYZE OBJECTIONS TO SUPPLEMENTAL DIP MOTION (1.6); DRAFT OUTLINE RE: OMNIBUS REPLY TO OBJECTIONS TO SUPPLEMENTAL DIP MOTION (1.8)	3.4
03/19/24	J GURULE	REVIEW AND OUTLINE RESPONSES TO DIP OBJECTIONS	0.9
03/19/24	J GURULE	REVIEW FILING RENEWED SCHEDULING MOTION (0.6); EMAILS WITH OMM TEAM RE: SAME (0.2)	0.8
03/20/24	J GURULE	CALL WITH K. TARAZI RE HEARING PREP	0.2
03/20/24	J GURULE	PREP FOR STATUS CONFERENCE	1.3
03/20/24	J GURULE	CALL WITH L. MILLER AND FRIEDMAN RE DIP SCHEDULE	0.5
03/20/24	M POCHA	CONFER WITH J. GURULE REGARDING ARGUMENTS FOR STATUS CONFERENCE WITH THE COURT	0.5
03/20/24	J GURULE	CALL WITH J. KORNFELD RE HEARING PREP	0.4
03/20/24	J GURULE	ANALYSIS OF STRATEGY AND NEXT STEPS IN LIGHT OF DEVELOPMENTS	1.3
03/20/24	D PEREZ	REVIEW OBJECTIONS TO DIP MOTION AND STRATEGIZE RE: REPLY	2.6
03/20/24	J GURULE	CALL WITH M POCHA RE HEARING PREP	0.5
03/20/24	A BAILEY	CONTINUE RESEARCHING [REDACTED]	0.6

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 Matter Name: DEBTOR MATTERS  
 Matter: 0409314-00001

04/30/24  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/20/24	S INDELICATO	DRAFT OUTLINE RE: OMNIBUS REPLY TO OBJECTIONS TO SUPPLEMENTAL DIP MOTION	1.3
03/20/24	J GURULE	FOLLOW UP WITH M. POCHA RE DIP STRATEGY	0.3
03/20/24	J GURULE	CALL WITH L. MILLER RE DIP STRATEGY	0.4
03/20/24	J GURULE	CALLS WITH L. MILLER RE HEARING PREP	0.5
03/20/24	J GURULE	CALL WITH L. MILLER RE DIP RULINGS AND NEXT STEPS	0.5
03/21/24	J GURULE	CALL WITH D PEREZ RE STRATEGY AND NEXT STEPS	0.3
03/21/24	D PEREZ	ANALYSIS RE: DIP OBJECTIONS AND PATH FORWARD AFTER STATUS CONFERENCE (.4); CALL W/ J. GURULE RE: SAME (.3)	0.7
03/21/24	J GURULE	ANALYSIS OF DIP STRATEGY AND NEXT STEPS IN LIGHT OF RULINGS	1.0
03/22/24	J GURULE	CALL WITH J. KORNFELD RE NEXT STEPS	0.7
03/26/24	J GURULE	CALL WITH L. MILLER RE STRATEGY FOR FINANCING	0.5
03/26/24	J GURULE	MEETING WITH L. MILLER, J. KORNFELD AND J. BENDER RE STRATEGY AND NEXT STEPS	1.5
03/27/24	J GURULE	CALL WITH L. MILLER RE NEXT STEPS	0.3
03/28/24	J GURULE	CALL WITH L. MILLER RE DIP OPTIONS	0.2
03/29/24	J GURULE	CALL WITH L. MILLER RE FINANCING	0.2
<b>Total</b>	<b>B230 FINANCING/CASH COLLATERAL</b>		<b>35.9</b>
<b>B260 BOARD OF DIRECTORS MATTERS</b>			
03/18/24	J GURULE	PREP FOR BOARD CALL	0.2
03/18/24	M POCHA	ATTEND ICAP BOARD MEETING TO DISCUSS STATUS OF BANKRUPTCY AND LITIGATION	0.9
03/18/24	J GURULE	ATTEND BOARD CALL	0.9
<b>Total</b>	<b>B260 BOARD OF DIRECTORS MATTERS</b>		<b>2.0</b>
<b>B320 PLAN &amp; DISCLOSURE STATEMENT</b>			
03/05/24	D PEREZ	CALL WITH OMM AND BUCHALTER TEAMS RE: PLAN PREP AND OUTSTANDING MATTERS (PARTIAL)	0.3
03/05/24	S INDELICATO	CALL WITH J. GURULE, D. PEREZ, AND K. TARAZI RE: PLAN	0.5
03/06/24	J GURULE	CALL WITH K. TARAZI RE EXCLUSIVITY	0.1
03/06/24	J GURULE	CALL WITH D. PEREZ RE EXCLUSIVITY	0.2
03/06/24	D PEREZ	EXCLUSIVITY EXTENSION RESEARCH AND EMAILS WITH BUCHLATER AND OMM TEAM RE: SAME (1.0); REVIEW AND COMMENT ON EMERGENCY MOTION FOR BRIDGE ORDER EXTENDING EXCLUSIVE PERIODS (.2); REVIEW COMMENTS TO SAME AND EMAILS WITH OMM AND BUCHALTER TEAMS RE: SAME (.2); CALL WITH J. GURULE RE: SAME (.2)	1.6
03/06/24	S INDELICATO	RESEARCH RE: AUTOMATIC EXTENSION FOR EXCLUSIVITY	1.1
03/06/24	S INDELICATO	DRAFT AND REVISE MOTION FOR BRIDGE ORDER RE: EXCLUSIVITY AND PROPOSED ORDER	3.9

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/06/24	J GURULE	ATTN TO EXCLUSIVITY BRIEF AND RELATED ISSUES	0.8
03/07/24	J GURULE	FURTHER ATTN TO EXCLUSIVITY EXTENSION	0.2
03/07/24	J GURULE	ATTN TO EXCLUSIVITY ISSUES AND RELATED EMAILS	0.2
03/10/24	J GURULE	EMAILS WITH J. KORNFELD RE EXCLUSIVITY (0.1); REVIEW EXCLUSIVITY EXTENSION ORDER (0.1)	0.2
03/10/24	D PEREZ	REVISE EXCLUSIVITY ORDER	0.3
03/11/24	D PEREZ	DRAFT PLAN TERM SHEET	0.9
03/12/24	J GURULE	REVIEW EXCLUSIVITY ORDER AND RELATED CORRESPONDENCE	0.1
03/13/24	J GURULE	ATTN TO EXCLUSIVITY ORDER	0.1
03/24/24	J GURULE	CALL WITH L. MILLER RE NEXT STEPS FOR PLAN	0.4
03/28/24	J GURULE	CALL WITH L. MILLER RE PLAN	0.2
03/29/24	J GURULE	CALL WITH L. MILLER RE PLAN ISSUES	0.4
<b>Total</b>	<b>B320 PLAN &amp; DISCLOSURE STATEMENT</b>		<b>11.5</b>
<b>B330 COURT HEARINGS</b>			
03/04/24	J GURULE	ATTEND SENZA SALE HEARING AND STATUS CONFERENCE	0.9
03/04/24	M POCHA	ATTEND HEARING AND STATUS CONFERENCE WITH JUDGE HOLT (PARTIAL)	0.8
03/12/24	S INDELICATO	ATTEND HEARING ON MOTION TO TERMINATE CONSULTING AGREEMENT AND SCHEDULING MOTION	1.8
03/12/24	J GURULE	ATTEND TELEPHONIC HEARING AND STATUS CONFERENCE	1.8
03/12/24	P JONES	ATTEND COURT HEARING ON TERMINATION MOTION AND SCHEDULING	1.8
03/20/24	P JONES	ATTEND STATUS CONFERENCE WITH COURT REGARDING PONZI HEARING SCHEDULING AND OBJECTIONS	1.4
03/20/24	J GURULE	ATTEND TELEPHONIC STATUS CONFERENCE RE DIP	1.4
03/20/24	S INDELICATO	ATTEND STATUS CONFERENCE (PARTIAL)	1.2
03/20/24	M POCHA	ATTEND STATUS CONFERENCE WITH COURT REGARDING DIP AND PONZI ISSUES	1.4
03/21/24	D PEREZ	LISTEN TO 3/20 STATUS CONFERENCE	1.3
03/27/24	J GURULE	PREPARE FOR AND ATTEND TELEPHONIC STATUS CONFERENCE	0.6
03/27/24	M POCHA	ATTEND MARCH 27 STATUS CONFERENCE WITH COURT REGARDING 9019 AND DIP MOTIONS	0.5
03/27/24	D PEREZ	TELEPHONICALLY ATTEND STATUS CONFERENCE	0.5
<b>Total</b>	<b>B330 COURT HEARINGS</b>		<b>15.4</b>
<b>Total Hours</b>			<b>411.0</b>
<b>Total Fees</b>			<b>500,018.00</b>

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**Additional Discount** (100.00)

**Total Fees After Adjustment** 499,918.00

**Disbursements**

Copying	\$1,064.60
Delivery Services / Messengers	65.22
Document Production	31.50
Meals	29.99
Online Research	310.05
Other	1.00

**Total Disbursements** \$1,502.36

**Total Current Invoice** \$501,420.36

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<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
03/01/24	E101	Lasertrak Printing - Gurule, Julian Pages: 55	55.00	\$8.25
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 36	36.00	19.80
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 88	88.00	48.40
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 20	20.00	11.00
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 16	16.00	8.80
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 96	96.00	52.80
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Printing - Jones, Patrick Pages: 35	35.00	5.25
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 5	5.00	0.75
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 1	1.00	0.55
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 140	140.00	77.00
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 20	20.00	11.00
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 140	140.00	77.00
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 1	1.00	0.55
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 1	1.00	0.55
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 4	4.00	2.20
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 312	312.00	171.60
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 24	24.00	13.20
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 2	2.00	0.30
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 140	140.00	77.00
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 2	2.00	0.30

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**By Wire Transfer:** Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33

**Beneficiary:** O'Melveny & Myers LLP, Account No.: #4078-0224

**Please include 0409314-00001 / 1173503 number in Advice**

**EXHIBIT B**

Client: ICAP ENTERPRISES, INC.  
 Matter Name: DEBTOR MATTERS  
 Matter: 0409314-00001

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03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 24	24.00	13.20
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 16	16.00	8.80
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 20	20.00	11.00
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 2	2.00	0.30
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 508	508.00	279.40
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 1	1.00	0.15
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 56	56.00	30.80
03/06/24	E101	Lasertrak Color Printing - Bailey, Alexandra Pages: 48	48.00	26.40
03/07/24	E101	Lasertrak Printing - Jones, Patrick Pages: 34	34.00	5.10
03/15/24	E101	Lasertrak Printing - Jones, Patrick Pages: 46	46.00	6.90
03/15/24	E101	Lasertrak Printing - Jones, Patrick Pages: 34	34.00	5.10
03/19/24	E101	Lasertrak Color Printing - Beshah, Alem Pages: 9	9.00	4.95
03/19/24	E101	Lasertrak Color Printing - Beshah, Alem Pages: 14	14.00	7.70
03/19/24	E101	Lasertrak Printing - Perez, Diana Pages: 53	53.00	7.95
03/19/24	E101	Lasertrak Color Printing - Beshah, Alem Pages: 53	53.00	29.15
03/19/24	E101	Lasertrak Color Printing - Beshah, Alem Pages: 14	14.00	7.70
03/19/24	E101	Lasertrak Color Printing - Beshah, Alem Pages: 16	16.00	8.80
03/19/24	E101	Lasertrak Color Printing - Beshah, Alem Pages: 5	5.00	2.75
03/19/24	E101	Lasertrak Color Printing - Beshah, Alem Pages: 21	21.00	11.55
03/19/24	E101	Lasertrak Color Printing - Beshah, Alem Pages: 7	7.00	3.85
03/19/24	E101	Lasertrak Printing - Perez, Diana Pages: 21	21.00	3.15
03/20/24	E101	Lasertrak Printing - Bailey, Alexandra Pages: 4	4.00	0.60
<b>Total for E101 - Lasertrak Color Printing</b>				<b>\$1,064.60</b>
03/06/24	E103	TEXT EDITING / PROOFREADING - JOB NUMBER: 0003114351 - Bookread for S Indelicato - Indelicato, Samantha M. - sindelicato@omm.com	0.70	\$31.50
<b>Total for E103 - Text Editing / Proofreading</b>				<b>\$31.50</b>
03/06/24	E106	Online Research / Lexis-Nexis; JOHNSON, CARA	1.00	\$29.25
03/06/24	E106	Online Research / Lexis-Nexis; JOHNSON, CARA	1.00	13.65
03/06/24	E106	Online Research / Lexis-Nexis; JOHNSON, CARA	1.00	257.40

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03/06/24	E106	Online Research / Lexis-Nexis; JOHNSON, CARA	1.00	9.75
<b>Total for E106 - Online Research / Lexis-Nexis</b>				<b>\$310.05</b>
03/08/24	E107	Delivery Services / Messengers - Tracking # 271936694894 FDX 843884206 MELISSA MILLER FIDELITY NATIONAL TITLE signature required	1.00	\$32.19
03/12/24	E107	Delivery Services / Messengers - Tracking # 272068756882 FDX 843884203 Liz Gonzalez Sending Per Aly Bailey	1.00	33.03
<b>Total for E107 - Delivery Services / Messengers</b>				<b>\$65.22</b>
03/19/24	E111	PATRICK JONES - Meals - PATRICK J. JONES, DINNER, GUESTS: PATRICK J. JONES OVERTIME MEAL CORRESPONDING WITH WORKING ON C/M ICAP ENTERPRISES, INC. - REPORT ID# 010065558412	1.00	\$29.99
<b>Total for E111 - Meals</b>				<b>\$29.99</b>
03/19/24	E124	Duplication - JOB NUMBER: 0003161869 - Patrick J. Jones - pjones@omm.com - Velo	1.00	\$1.00
<b>Total for E124 - Other (Internal Bindery)</b>				<b>\$1.00</b>

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### Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
<b>Attorneys</b>	
JULIAN GURULE	86.5
MADHU POCHA	76.2
JORGE DENEVE	11.6
PATRICK J. JONES	81.5
DIANA M. PEREZ	20.9
SAMANTHA M. INDELICATO	46.8
ALY BAILEY	72.9
<b>Total for Attorneys</b>	<b>396.4</b>
<b>Paralegal/Litigation Support</b>	
SHARLEAN PEREZ	5.7
VICTOR M. NAVARRO	5.9
WESLEY LONG	0.4
CARA HENLEY JOHNSON	2.6
<b>Total for Paralegal/Litigation Support</b>	<b>14.6</b>
<b>Total</b>	<b>411.0</b>

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